

Ref. - SSFB/CS/17/2021-2022

July 17, 2021

To,

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex, Bandra (E)  
Mumbai — 400051

**BSE Limited**  
P.J. Tower,  
Dalal Street, Fort,  
Mumbai — 400 001

Symbol: **SURYODAY**

Scrip Code: **543279**

Dear Sir/Madam,

**Subject: Reconciliation of Share Capital Audit Report**

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares for the quarter ended June 30, 2021.

The report has been signed by Mr. Tushar Shridharani, Practicing Company Secretaries (F.C.S. 2690 & C.P No. : 2190)

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 [erstwhile Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996].

This is for your information and records.

Yours faithfully

Thanking You

For Suryoday Small Finance Bank Limited

Geeta Krishnan  
Company Secretary and Compliance Officer  
A6011

**SURYODAY SMALL FINANCE BANK LIMITED**

**Registered and Corporate Office:** 1101, Sharada Terraces, Sector 11, CBD Belapur, Navi Mumbai - 400 614 | **Tel:** 022-40435800  
**E Mail:** info@suryodaybank.com | **Web:** www.suryodaybank.com | **CIN:** U65923MH2008PLC261472 | **GSTIN:** 27AAMCS5499J1ZG

**TUSHAR SHRIDHARANI**

B. Com., LL.B., F.C.S.

<b>Tele.:</b> 2208 5764 <b>Email:</b> tushar@tusharshri.com	10, New Marine Lines 417, Jolly Bhavan No. 1 Mumbai – 400 020
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**RECONCILIATION OF SHARE CAPITAL AUDIT**

1. For Quarter Ended:	June 30, 2021				
2. ISIN:	INE428Q01011				
3. Face Value:	Rs. 10 per Equity Share				
4. Name of the Company:	<b>Suryoday Small Finance Bank Limited</b>				
5. Registered Office Address:	Unit No. 1101, Sharda Terraces, Plot No. 65 Sector – 11, CBD Belapur Navi Mumbai – 400 614				
6. Correspondence Address:	Same as above				
7. Telephone & Fax Nos.:	Tel: (022) 4185 6700				
8. Email address:	company.secretary@suryodaybank.com				
9. Names of the Stock Exchanges where the company's securities are listed:	BSE Limited and National Stock Exchange of India Limited				
10. Issued Capital:	<table border="1"> <thead> <tr> <th>Number of shares</th> <th>% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>10,61,30,826</td> <td>100</td> </tr> </tbody> </table>	Number of shares	% of Total Issued Capital	10,61,30,826	100
Number of shares	% of Total Issued Capital				
10,61,30,826	100				
11. Listed Capital (Exchange-wise): (as per company records) BSE Limited and National Stock Exchange of India Limited	<table border="1"> <thead> <tr> <th>Number of shares</th> <th>% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>10,61,30,826</td> <td>100</td> </tr> </tbody> </table>	Number of shares	% of Total Issued Capital	10,61,30,826	100
Number of shares	% of Total Issued Capital				
10,61,30,826	100				
12. Held in dematerialized form in CDSL:	<table border="1"> <thead> <tr> <th>Number of shares</th> <th>% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>79,54,353</td> <td>7.50</td> </tr> </tbody> </table>	Number of shares	% of Total Issued Capital	79,54,353	7.50
Number of shares	% of Total Issued Capital				
79,54,353	7.50				
13. Held in dematerialized form in NSDL:	<table border="1"> <thead> <tr> <th>Number of shares</th> <th>% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>9,81,73,968</td> <td>92.50</td> </tr> </tbody> </table>	Number of shares	% of Total Issued Capital	9,81,73,968	92.50
Number of shares	% of Total Issued Capital				
9,81,73,968	92.50				
14. Physical:	<table border="1"> <thead> <tr> <th>Number of shares</th> <th>% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>2,505</td> <td>0.00</td> </tr> </tbody> </table>	Number of shares	% of Total Issued Capital	2,505	0.00
Number of shares	% of Total Issued Capital				
2,505	0.00				
15. Total No. of shares (12+13+14):	10,61,30,826				

16. Reasons for difference if any, between (10&11), (10&15), (11&15):

Not applicable.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars *	No. of shares	Whether intimated to CDSL	Whether intimated to NSDL
-	-	-	-

\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated: (Yes / No)

Yes

19. If not, updated up to which date:

Not applicable.

20. Reference to previous period with regards to excess dematerialized shares, if any:

Not applicable; as there is no excess of dematerialized shares in the previous period.

21. Has the company resolved the matter mentioned in point 19 above in the current quarter? If not, reason why?

Not applicable.

22. Mention the total no. of requests, if any, confirmed after 21 days after receipts and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

23. Name, Telephone & Fax No. of the Compliance Officer:

Ms. Geeta Krishnan  
Tel: (022) 4185 6700

24. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

Mr. Tushar Shridharani  
Practicing Company Secretary  
10, New Marine Lines  
417, Jolly Bhavan No. 1  
Mumbai – 400 020

Tel. No.: (022) 2208 5764

Email: tushar@tusharshri.com

FCS No.:2690 / COP No.: 2190

25. Appointment of Common agency for share registry work, if yes (name & address):

KFin Technologies Private Limited  
Address: Selenium Tower B, Plot No 31 & 32  
Gachibowli, Financial District, Nanakramguda  
Serilingampally, Telangana  
Hyderabad – 500 032

26. Any other detail that auditor may like to provide:

Nil

(e.g. BIFR Company, delisting from SE,  
Company changed its name etc.)

TUSHAR  
RAMESH  
SHRIDHARANI

Digitally signed by TUSHAR RAMESH SHRIDHARANI  
DN: c=IN, st=Maharashtra,  
2.5.4.20-739760964628572400070296612c8842  
102646435a13264d6895c0b2  
postalCode=400006, street=227 wakhatwar road  
Mumbai,  
serialNumber=d26e1b9e52639ac3ad4927156e6e1a  
28495f1194b2a2e7739481f0ca1e, ou=Private,  
o=Practising, ou=TUSHAR RAMESH SHRIDHARANI  
Date: 2021.07.15 10:46:14 +05'30'

**(Tushar Shridharani)**  
Practicing Company Secretary  
F.C.S. 2690 & C.P No. : 2190  
UDIN – F002690C000634893

Place : Mumbai  
Date : July 15, 2021