

Ref.: SSFB/CS/73/2021-2022

Date: January 10, 2022

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai —400051

BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai — 400 001

Symbol: SURYODAY

Scrip Code: 543279

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report

Please find enclosed herewith a copy of the Reconciliation of Share Capital Audit Report for Equity Shares for the quarter ended December 31, 2021.

The report has been signed by Mr. Tushar Shridharani, Practicing Company Secretary (having F.C.S. 2690 & C.P No.: 2190).

This report is submitted in compliance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 [erstwhile Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996].

This is for your information and records.

Yours faithfully

Thanking You

For Suryoday Small Finance Bank Limited

Geeta Krishnan
Company Secretary and Compliance Officer

Encl: As above

SURYODAY SMALL FINANCE BANK LIMITED

Reg. & Corp. off: 1101, Sharda Terraces, Plot. 65, Sector 11, CBD Belapur, Navi Mumbai: 400614 Tel: 022-40435800

E Mail: info@suryodaybank.com / **Web:** www.suryodaybank.com **CIN:** L65923MH2008PLC261472 / **GSTIN NO:** 27AAMCS5499J1ZG

TUSHAR SHRIDHARANI

B. Com., LL.B., F.C.S.

Tel. : 022-7963 3947
Email: tushar@tusharshri.com

10, New Marine Lines
 417, Jolly Bhavan No. 1
 Mumbai – 400 020

TO WHOMSOEVER IT MAY CONCERN

1.	For Quarter Ended	: December 31, 2021
2.	ISIN	: INE428Q01011
3.	Face Value	: Equity Shares of Rs. 10 each
4.	Name of the Company	: Suryoday Small Finance Bank Limited
5.	Registered Office Address	: Unit No. 1101, Sharda Terraces, Plot No. 65 Sector – 11 CBD Belapur, Navi Mumbai – 400 614
6.	Correspondence Address	: Unit No. 1101, Sharda Terraces, Plot No. 65 Sector – 11 CBD Belapur, Navi Mumbai – 400 614
7.	Telephone & Fax Nos.	: Tel.: (022) 4185 6700
8.	E-mail Address	: company.secretary@suryodaybank.com

9.	Names of the Stock Exchanges where the company's securities are listed:	<ul style="list-style-type: none"> ➤ BSE Limited ➤ National Stock Exchange of India Limited
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		Number of shares	% of Total Issued Capital
10.	Issued Capital	10,61,53,624	100.00
11.	Listed capital (Exchange-wise) (as per company records)	10,61,53,624	100.00
12.	Held in dematerialized form in NSDL	9,72,39,706	91.60
13.	Held in dematerialized form in CDSL	89,11,564	8.40
14.	Physical	2,354	0.00

15.	Total No. of shares (12 + 13 + 14)	10,61,53,624
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16.	Reasons for difference, if any, between (10 & 11), (10 & 15) (11 & 15).	Not applicable.
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle. Approval pending of SE (Specify Names)
Allotment of Equity shares pursuant to exercise of options under ESOP Scheme 2016 on October 26, 2021.	2,448	Listing approval received on November 2, 2021	BSE Limited and National Stock Exchange of India Limited	Yes	Yes	Not applicable
Allotment of Equity shares pursuant to exercise of options under ESOP Scheme 2016 on November 30, 2021.	1,250	Listing approval received on December 8, 2021	BSE Limited and National Stock Exchange of India Limited	Yes	Yes	Not applicable
Allotment of Equity shares pursuant to exercise of options under ESOP Scheme 2016 on December 23, 2021.	10,000	Listing approval received on December 30, 2021	BSE Limited and National Stock Exchange of India Limited	Yes	Yes	Not applicable

18.	Register of Members is updated (Yes / No)	: Yes
	If not, updated upto which date	: N. A.

19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20.	Has the Company resolved the matter mentioned in point 19 above in the current quarter? If not, reason why?	Not Applicable

21.	Mention the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay: Nil.
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Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Ms. Geeta Krishnan Tel.: (022) 4185 6700
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23.	Name, Address, Telephone, Fax No. & Regn. No. of the certifying Auditor	Tushar Shridharani F.C.S. 2690 & C.P No.: 2190 Address: 10, New Marine Lines 417, Jolly Bhavan No. 1 Mumbai – 400 020 Tel. : 022-7963 3947
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24.	Appointment of common agency for share registry work. If Yes, Name and Address of the Common Agency.	: Yes KFin Technologies Private Limited Selenium Building, Tower-B, Plot No - 31 & 32, Financial District Nanakramguda, Serilingampally Hyderabad, Telangana – 500 032
25.	Any other detail that the auditor may like to provide (e.g. BIFR company, de-listing from SE company changed its name etc.) None.	

Place: Mumbai
Date: January 10, 2022

(Tushar Shridharani)
Practicing Company Secretary
F.C.S. 2690 & C.P. No.: 2190
UDIN - F002690C002111973