

**SURYODAY**

A BANK OF SMILES

**Ref.: SSFB/CS/58/2021-2022****Date: October 27, 2021**

The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai —400051

The Corporate Relationship Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai — 400 001

**Symbol: SURYODAY****Scrip Code: 543279**

Dear Sir/Madam,

**Subject: Reconciliation of Share Capital Audit Report**

Please find enclosed herewith a copy of the Reconciliation of Share Capital Audit Report for Equity Shares for the quarter ended September 30, 2021.

The report has been signed by Mr. Tushar Shridharani, Practicing Company Secretary (having F.C.S. 2690 & C.P No.: 2190).

This report is submitted in compliance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 [erstwhile Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996].

This is for your information and records.

Yours faithfully

Thanking You

For Suryoday Small Finance Bank Limited

Geeta Krishnan  
Company Secretary and Compliance Officer  
A6011  
Encl: As above

**SURYODAY SMALL FINANCE BANK LIMITED**

**Reg. & Corp. off:** 1101, Sharda Terraces, Plot. 65, Sector 11, CBD Belapur, Navi Mumbai: 400614 Tel: 022-40435800

**E Mail:** info@suryodaybank.com / **Web:** www.suryodaybank.com **CIN:** L65923MH2008PLC261472 / **GSTIN NO:** 27AAMCS5499J1ZG

**TUSHAR SHRIDHARANI**

B. Com., LL.B., F.C.S.

<b>Tel. :</b> 022-7963 3947 <b>Email:</b> tushar@tusharshri.com	10, New Marine Lines 417, Jolly Bhavan No. 1 Mumbai – 400 020
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**TO WHOMSOEVER IT MAY CONCERN**

1.	For Quarter Ended	: September 30, 2021
2.	ISIN	: INE428Q01011
3.	Face Value	: Equity Shares of Rs. 10 each.
4.	Name of the Company	: Suryoday Small Finance Bank Limited
5.	Registered Office Address	: Unit No. 1101, Sharda Terraces, Plot No. 65 Sector – 11 CBD Belapur, Navi Mumbai – 400 614
6.	Correspondence Address	: Unit No. 1101, Sharda Terraces, Plot No. 65 Sector – 11 CBD Belapur, Navi Mumbai – 400 614
7.	Telephone & Fax Nos.	: Tel.: (022) 4185 6700
8.	E-mail Address	: company.secretary@suryodaybank.com

9.	Names of the Stock Exchanges where the company's securities are listed:	<ul style="list-style-type: none"> <li>➤ BSE Limited</li> <li>➤ National Stock Exchange of India Limited</li> </ul>
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		Number of shares	% of Total Issued Capital
10.	Issued Capital	10,61,39,926	100.00
11.	Listed capital (Exchange-wise) (as per company records)	10,61,30,826	99.99
12.	Held in dematerialized form in NSDL	9,74,06,679	91.77
13.	Held in dematerialized form in CDSL	87,21,730	8.22
14.	Physical	11,517	0.01

15.	Total No. of shares (12 + 13 + 14)	10,61,39,926
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16.	Reasons for difference, if any, between (10 & 11), (10 & 15) (11 & 15).	<p>The Company has allotted -9,100- Equity shares on September 24, 2021, consequent to exercise of vested rights by employees of the Company under Company's ESOP Scheme 2016.</p> <p>As on September 30, 2021, the Company was in process of applying to BSE Limited and National Stock Exchange of India Limited for listing of these shares.</p>
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle. Approval pending of SE (Specify Names)
Allotment of Equity shares pursuant to exercise of options under ESOP Scheme 2016 on September 24, 2021.	*9,100	Not Applied for listing.	Application for listing was made to BSE Limited and National Stock Exchange of India Limited in the subsequent quarter.	Yes	Yes	NA

\* As of September 30, 2021, Corporate Action was filed with NSDL and CDSL but approval for listing was received in the subsequent quarter and before the date of signing this certificate and therefore, these shares are temporarily included under 'Physical' shares.

18.	Register of Members is updated (Yes / No) If not, updated upto which date	: Yes : N. A.
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19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20.	Has the Company resolved the matter mentioned in point 19 above in the current quarter? If not, reason why?	Not Applicable

21.	Mention the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay: Nil.
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Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Ms. Geeta Krishnan Tel.: (022) 4185 6700
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23.	Name, Address, Telephone, Fax No. & Regn. No. of the certifying Auditor	<p>Tushar Shridharani F.C.S. 2690 &amp; C.P No.: 2190</p> <p>Address: 10, New Marine Lines 417, Jolly Bhavan No. 1 Mumbai – 400 020 Tel. : 022-7963 3947</p>
24.	<p>Appointment of common agency for share registry work. If Yes, Name and Address of the Common Agency.</p>	<p>: Yes</p> <p>KFin Technologies Private Limited</p> <p>Selenium Building, Tower-B, Plot No - 31 &amp; 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032</p>
25.	Any other detail that the auditor may like to provide (e.g. BIFR company, de-listing from SE company changed its name etc.) .... None.	

Place: Mumbai  
Date: October 27, 2021

  
**TUSHAR**  
**RAMESH**  
**SHRIDHARANI**  
**(Tushar Shridharani)**  
 Practicing Company Secretary  
 F.C.S. 2690 & C.P. No.: 2190  
 UDIN - F002690C001296611