

January 06, 2023

Ref.: SSFB/CS/79/2022-23

To,  
**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400051

**BSE Limited**  
The Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

**Symbol: SURYODAY**

**Scrip Code: 543279**

Dear Sir/Madam,

**Subject: Share Capital Reconciliation Audit Report for the quarter ended December 31, 2022**

Please find enclosed herewith copy of the Share Capital Reconciliation Audit Report for the quarter ended December 31, 2022 for the Equity Shares issued by the Bank.

The Report has been issued by Mr. Tushar Shridharani, Practicing Company Secretary (having F.C.S. 2690 & C.P. No.: 2190).

This Report is being submitted in compliance with the Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 [*erstwhile Regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996*].

The above is submitted for your kind information and appropriate dissemination.

Thanking You.

Yours truly,  
For **Suryoday Small Finance Bank Limited**

**Krishna Kant Chaturvedi**  
Company Secretary & Compliance Officer

Encl: As above

**SURYODAY SMALL FINANCE BANK LIMITED**

**Reg. & Corp. off:** 1101, Sharda Terraces, Plot. 65, Sector 11, CBD Belapur, Navi Mumbai: 400614 Tel: 022-41856700

**E Mail:** info@suryodaybank.com / **Web:** www.suryodaybank.com **CIN:** L65923MH2008PLC261472 / **GSTIN NO:** 27AAMCS5499J1ZG

**TUSHAR SHRIDHARANI**

B. Com., LL.B., F.C.S.

<b>Tel.</b> : 022-7963 3947	10, New Marine Lines
<b>Email:</b> <a href="mailto:tushar@tusharshri.com">tushar@tusharshri.com</a>	417, Jolly Bhavan No. 1
<b>Web</b> : <a href="http://www.tusharshri.com">www.tusharshri.com</a>	Mumbai – 400 020

**TO WHOMSOEVER IT MAY CONCERN**

1.	For Quarter Ended	: December 31, 2022
2.	ISIN	: INE428Q01011
3.	Face Value	: Equity Shares of Rs. 10 each
4.	Name of the Company	: Suryoday Small Finance Bank Limited
5.	Registered Office Address	: Unit No. 1101, Sharda Terraces, Plot No. 65, Sector – 11 CBD Belapur, Navi Mumbai – 400 614
6.	Correspondence Address	: Unit No. 1101, Sharda Terraces, Plot No. 65, Sector – 11 CBD Belapur, Navi Mumbai – 400 614
7.	Telephone & Fax Nos.	: Tel: (022) 4185 6700
8.	E-mail Address	: <a href="mailto:company.secretary@suryodaybank.com">company.secretary@suryodaybank.com</a>

9.	Names of the Stock Exchanges where the company's securities are listed:	<ul style="list-style-type: none"> <li>➤ BSE Limited</li> <li>➤ National Stock Exchange of India Limited</li> </ul>
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		Number of shares	% of Total Issued Capital
10.	Issued Capital	10,61,58,749	100.00
11.	Listed capital (Exchange-wise) (as per company records)	10,61,58,749	100.00
12.	Held in dematerialized form in NSDL	9,38,18,939	88.38
13.	Held in dematerialized form in CDSL	1,23,37,619	11.62
14.	Physical	2,191	0.00

15.	Total No. of shares (12 + 13 + 14)	10,61,58,749
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16.	Reasons for difference, if any, between (10 & 11), (10 & 15) (11 & 15).	Not applicable.
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle. Approval pending of SE (Specify Names)
-	-	-	-	-	-	-

18.	Register of Members is updated (Yes / No)	: Yes
	If not, updated up to which date	: N. A.

19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20.	Has the Company resolved the matter mentioned in point 19 above in the current quarter? If not, reason why?	Not Applicable
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay: Nil.	

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Mr. Krishna Kant Chaturvedi Tel.: (022) 4185 6700
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23.	Name, Address, Telephone, Fax No. & Regn. No. of the certifying Auditor	Tushar Shridharani F.C.S. 2690 & C.P No.: 2190  Address: 10, New Marine Lines 417, Jolly Bhavan No. 1 Mumbai – 400 020 Tel. : 022-7963 3947
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24.	Appointment of common agency for share registry work.  If Yes, Name and Address of the Common Agency.	: Yes  KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Unit: Suryoday Small Finance Bank Limited Selenium Building, Tower-B, Plot No - 31 & 32 Financial District, Nanakramguda Serilingampally, Hyderabad, Rangareddi Telangana – 500 032
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25.	Any other detail that the auditor may like to provide (e.g. BIFR company, de-listing from SE company changed its name etc.) .... None.	
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**Tushar Ramesh Shridharani**

**(Tushar Shridharani)**

Practicing Company Secretary

Membership No.: FCS 2690 / Certificate of Practice No.: 2190

Peer Review Certificate No.: 1509/2021

UDIN – F002690D002891391

Place: Mumbai

Date: January 6, 2023