

Date: April 18, 2022

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 950240

Dear Sir,

Sub: Specification related to International Securities Identification Number (ISINs) for debt securities under SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 [Erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008] for the half year ended March 31, 2022.

Pursuant to clause 3.1.2 of SEBI Circular no. CIR/IMD/DF-1/67/2017 dated 30th June 2017, please find attached herewith statement containing details of the debt securities issued by the Bank, on private placement basis, under SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 [Erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008] for the half year ended March 31, 2022.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Suryoday Small Finance Bank Limited

Geeta Krishnan
Company Secretary and Compliance Officer

Encl: As Annexure I

Copy to:

National Securities Depository Limited
Trade World, A wing, 4th & 5th Floors,
Kamala Mills Compound,
Lower Parel,
Mumbai - 400 013

Central Depository Services (India) Limited
Unit No. A-2501, Marathon Futurex,
Mafatlal Mills Compound,
N.M. Joshi Marg,
Lower Parel (East)
Mumbai - 400 013

SURYODAY SMALL FINANCE BANK LIMITED

Reg. & Corp. off: 1101, Sharda Terraces, Plot. 65, Sector 11, CBD Belapur, Navi Mumbai: 400614 Tel: 022-40435800

E Mail: info@suryodaybank.com / **Web:** www.suryodaybank.com **CIN:** L65923MH2008PLC261472 / **GSTIN NO:** 27AAMCS5499J1ZG

Annexure-1

**Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008
for the Half Year ended March 31, 2022**

Sr. no.	Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded options, if any	Amount issued	Amount outstanding	Name of Debenture Trustee
1	Suryoday Small Finance Bank Limited	INE428Q08032	21-Sep-16	26-Jul-22	12.70%	Quarterly	N.A	25 crores	25 crores	The Catalyst Trusteeship Limited
2	Suryoday Small Finance Bank Limited	INE428Q08073	8-Sep-20	07 Apr 2027	12.50%	Quarterly	N.A	100 crores	100 crores	Beacon Trusteeship Limited

For Suryoday Small Finance Bank Limited

**Geeta Krishnan
Company Secretary and Compliance Officer**