

Date: June 19, 2021

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Scrip Code: 950240

Sub: Undertaking submitted under Regulation 57(2) of the SEBI (LODR) Regulations, 2015.

Dear Sir/ Madam,

We hereby state and confirm that all documents and intimations required to be submitted to the Debenture Trustee viz. IDBI Trusteeship Services Limited (w.e.f. September 22, 2015 up to April 23, 2021), Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), Beacon Trusteeship Limited (w.e.f. September 8, 2020), Axis Trustee Services Limited (till December 18, 2020) in terms of the respective Trust Deed executed with them, and the provisions of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 have been duly complied with for the F.Y. 2020-21.

We also undertake to continue to comply with the same.

This is for your information and record.

Thanking you,

Yours Faithfully,

For Suryoday Small Finance Bank Limited

Geeta Krishnan
Company Secretary and Compliance Officer

SURYODAY SMALL FINANCE BANK LIMITED