



SURYODAY

A BANK OF SMILES

SURYODAY SMALL FINANCE BANK LIMITED

SURYODAY SMALL FINANCE BANK LIMITED
Corporate Identity Number: U65923MH2008PLC261472

Registered Office:

1101, Sharda Terraces, Plot No. 65, Sector 11, CBD Belapur, Navi Mumbai 400 614
Tel No: +91 22 40435800 Fax: +91 22 40435813 Website: www.suryodaybank.com

**CORRIGENDUM TO NOTICE OF POSTAL BALLOT OF SURYODAY SMALL FINANCE
BANK LIMITED DATED APRIL 9,2020**

Dear Member(s),

We refer to the Notice of Postal Ballot dated April 9,2020 (“Notice”) that was emailed to all members on April 10,2020 seeking consent of the members for the issue of equity shares on private placement basis. Members are hereby requested to note the following:

1. In Page 7 of the Notice (Explanatory Statement annexed to the Notice), **Para C** shall read as:
Justification for the price (including premium): The price at which the shares are being issued i.e Rs 260 per share has been arrived at on the basis of the Valuation Reports received from M/s. Navigant Corporate Advisors Ltd. (SEBI- registered Category 1 Merchant Banker) and Rashmi Shah , a registered valuer under the Companies Act,2013.
2. In Page 7 of the Notice (Explanatory Statement annexed to the Notice), **Para D** shall read as:
Name and address of Valuers:
 - (i) M/s. Navigant Corporate Advisors Ltd.,423, A Wing, Bonanza, Sahar Plaza Complex, J.B. Nagar, Andheri- Kurla Road, Andheri(E), Mumbai 400 059;
Email: navigant@navigantcorp.com
 - (ii) Rashmi Shah , D-163, Kalpataru Towers , Off Akurli Road , Kandivali East , Mumbai Suburban , Maharashtra – 400101; Email : rashmi@rvs-ca.com

All other contents of the Notice of Postal Ballot shall remain unchanged. This Corrigendum shall form an integral part of the Notice of Postal Ballot dated April 9,2020. Accordingly, all shareholders ,the Registrar and Transfer Agent, agencies appointed for E-Voting and all other concerned persons are required to take note of the same. Further, any questions or clarifications that may be required by any shareholder may be emailed to cs@suryodaybank.com or geeta.krishnan@suryodaybank.com.

The Corrigendum shall also be available at the website of the Bank at www.suryodaybank.com.

Registered Office:
1101, Sharda Terraces,
Plot No. 65, Sector 11,
CBD Belapur, Navi Mumbai 400614
Date: May 1, 2020
Place: Navi Mumbai

By Order of the Board of the Directors

Sd/-
Geeta Krishnan
Company Secretary